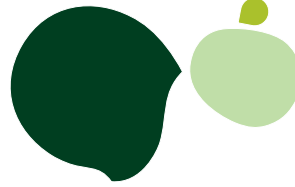# Sage 300 ERP

Intelligence Reporting

Sage 300 ERP (formerly Sage ERP Accpac) Intelligence Reporting empowers you to quickly and easily obtain the information required for improved operations and reporting across your entire business. Using the familiar look of Microsoft Excel®, effectively analyze Sage 300 ERP data. Effortlessly create real-time, automated, and preformatted reports with up-to-date, accurate, and meaningful information. Intelligence Reporting allows you to spend more time focusing on analysis and interpretation and less time pulling the data together.

Improve the productivity of your financial staff, enhance report presentation, and streamline report preparation. Build a reporting solution so it works the way you want, using the flexibility of Intelligence Reporting license and module components.

Report Manager
The Report Manager allows you to author new reports (organizing, creating, editing), as well as filter and aggregate data. This tool also allows you to set permissions and security for reports.

Report Viewer
This tool provides you with basic editing capabilities (filtering and changing of parameters) and drill-down functionality on existing reports/templates. You can provide Report Viewer licenses to staff members who do not need to create new reports.

Report Designer
Take full control of all your financial report design layouts and remove the complexity of designing financial reports inside Excel. Use drag-and-drop Excel formulas to make financial reporting easier and more intuitive. Control how your accounts rollup with maximum flexibility, establish reporting groups, and reporting trees to view your organization in many different ways.

Connector Module
Streamline your financial managers' day-to-day operational tasks using the Connector module to access information from multiple sources and consolidate data from multiple companies. The Connector module allows for consolidations and connectivity to unlimited ODBC data sources.

Analysis Module
Support business strategy and decision making through advanced analysis of trends and what-if scenarios. The Analysis Module lets you utilize built-in Microsoft Excel PivotTables to get insight into information that goes beyond transactional data. Use the Analysis Module to create OLAP cubes, which enable multidimensional analysis of your data.

BENEFITS

- Quickly identify and respond to trends using sophisticated, customizable dashboards

- Empower your staff with timely, meaningful information and trend reports

- Easily create in-depth financial, operations, customer, and vendor reports

- Flexibly establish Reporting Trees and Reporting Groups to view your organization in many different ways

- Improve your workflow and speed up your business processes to establish fully unattended, convenient report distribution

- Use drag-and-drop formulas to make financial reporting easier and more intuitive

- Efficiently view, manipulate, analyze, and distribute reports in a familiar Excel format

- Extract up-to-the-minute high-level summaries, account groupings, or details transactions

- Effortlessly consolidate data from multiple companies, divisions, for multi-currencies and databases.
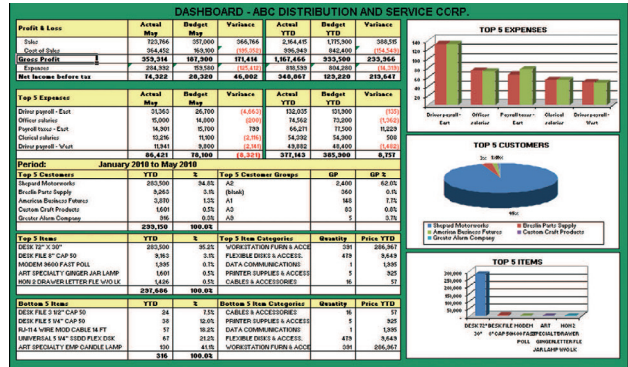
- Minimize manual, repetitive work in Excel

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> "Sage Intelligence Reporting has allowed me to shift my focus to analyzing the data and investigating the variances, instead of spending hours entering and compiling the data. I now spend my time much more productively!"
>
> Anila Sinani,
> Financial Controller,
> DirectCash Management Inc.

Features

Access Business-Critical Information

Accurate, readily available, and intelligent information is imperative to driving daily business decisions. Unifying all of your data into one solution creates a true view of your business, which is vital to growth and profitability. Schedule reports to run during off-peak hours and distribute through email for timely delivery no matter where recipients are located. With improved visibility into real-time information comes the ability to better manage exceptions and adjust quickly to meeting changing customer needs.

Complex Reporting Made Easy

Save time and get more accurate reports by eliminating redundant data entry efforts through direct integration with Sage 300 ERP. By pulling information already in your system, Intelligence Reporting automatically knows your fiscal periods, chart of accounts, detail transactions, and various types of balances. Intelligence Reporting provides several standard report templates with your solution, so you can focus on interpreting information to make faster, better business decisions. Of course, you can also easily create new reports based on the included templates or from scratch utilizing the familiar interface of Microsoft Excel. Templates include Financial Analysis Reports, Dashboard Analysis, General Ledger, Transaction Details, Inventory Master, Purchase Master, Sales Master, Top 5 Customers, Top 5 Products, and Top 5 Vendors.

Insightful Decisions

The Dashboard Analysis report provides a one-page summary of key business information, featuring "Top N" details on customers, items, and expenses. View information both textually and graphically to help with daily and long-term planning. In addition, comparative Profit and Loss figures are displayed for both the current month and financial year-to-date figures. You can easily drill down to get further insight into the numbers. The bottom line—better, faster, and smarter decisions provide your organization with a significant competitive advantage.

Easily Design Custom Reports

Transform Excel data into meaningful information using Report Designer intuitive and flexible tools. Provide management at every level in your company with customized reports that they'll want to use. Create your layout, do multilevel grouping and consolidations, and add formulas where you want them using intuitive selection tools. Create reports from predefined lists in seconds to get rapid ROI results. Use "what-if" analysis to instantly see the impact on an area of your business by changing a set of values on your reports.

View Your Organization Any Way You Choose

At the click of a button, Reporting Trees allow you to model a reporting structure and view your organization in many different ways. Easily add or change reporting units without changing your financial data—accommodating reporting structures from simple to very sophisticated.

Automated Report Distribution

Improve your workflow and speed up your business processes using Intelligence Reporting to establish fully unattended, convenient report distribution. In a variety of standard formats, send reports to a file, publish to an FTP site, SharePoint, Skydrive, Dropbox or shared network folders, and send by email. Choose the reports you want to distribute, who will receive them, and customize each email. format using your existing MS Outlook profile.

Rely on Flexible, Powerful Analysis

Support business strategy and decision making through advanced analysis of trends and what-if scenarios. The Analysis module allows you to utilize built-in Microsoft Excel PivotTables to get insight into information that goes beyond transactional data. You can create OLAP cubes, which enable multidimensional analysis of large volumes of data, and overcome Excel row limitations. However, there is no need to start from scratch, as purchasing the Analysis tool provides several reports, such as an Inventory, Sales, and Financial cube.

Multinational and Multicompany Capabilities

Pounds. Pesos. Dollars. Francs. Yen. No matter what currency you trade or how many companies you run, Sage 300 ERP can empower your company for multientity and global enterprise. Intelligence Reporting allows you to view your reports in multiple currencies to get a true picture of how international commerce is affecting your bottom line. You can also utilize the Connector module to view business intelligence for multiple Sage 300 ERP company databases or any ODBC-compliant data source from our collaborative ecosystem, such as Sage CRM, Sage HRMS, or third-party solutions.

Secure Business Integrity

Safe, secure, and controlled! Protect the sensitive information in your business. Sage 300 ERP assures comprehensive security at variable levels, protecting your important report/s from unauthorized access or manipulation.

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