

# Success Story



Customer
IRIS, The Visual Group
Type of business
Optometry store franchisor and operator
Activity sectors
Vision care and retail sales
Location
Laval (Quebec head office), Alberta, British Columbia, Ontario

## Coordinate more than 130 companies consistently and harmoniously.

### Sage 300 ERP basic modules

- Premium pick and choose modules
- Premium General Ledger
- Premium Accounts Receivable
- Premium Accounts Payable
- Premium Stock Management
- Premium Order Entry
- Premium System Manager
- Premium Inter-company Transactions
- Premium Lanpak MSSQL
- Premium National Accounts
- Premium Optional Fields

### Specialized modules

- Wellspring – PrintBoss Enterprise Edition
- F9 – Server Licenses
- Orchid – EFT Processing for AR and AP (EL)

For more information on the features of each module, refer to your consultant.



### Challenges

- Manage numerous companies (over 130).
- Import GestOp transactions (external system).
- Centralized cash management.
- Consolidate without using consolidation software.



### Solutions

- **Interco:** To carry out transactions between the various companies.
- **F9:** For consolidation.
- Software to import transactions from the bank for reconciliation.
- Automatic import of GestOp entries macro.



### Results

- Software to import transactions from the bank for reconciliation.
- Bank reconciliation much easier to do.
- More efficient management of inter-company transactions.

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# Ensure the cohesion of a large number of companies with Sage 300

Since we began our collaboration with IRIS in 2002, the company has experienced steady growth across Canada. The group has stores throughout the country and must therefore manage very complex variables, such as different tax systems in each province. For our team, designing a unified management solution for such a business is a highly stimulating challenge.

The Sage 300 solution for IRIS is designed to meet the need to manage a multitude of companies over a very large territory. The solution includes software such as Interco to help manage transactions between the group's various companies. It is also composed of a customized macro to allow for easy and rapid importation of transactions from GestOp, a specialized point of sale software for optometrists.

IRIS recently decided to centralize the management of its cash flow to optimize the administration of its finances. Bank reconciliation was very heavy to do manually, so we developed an application that automatically reconciles most transactions. To make consolidated financial statements, we opted for the F9 software, which can be used to seek data from the general ledger in all desired companies.

With ACCEO,  
we can always count  
on a strong team  
to implement new tools  
or to optimize our  
processes through  
customized  
development.

**Chantal Nicol**  
Financial Controller  
IRIS, The Visual Group

## One team, one partner

**Isabelle Viger**  
Customer service  
above all



**Steeve Thibaudeau**  
Simplified  
Development



**Chantale Huard**  
Operations  
Team Leader



**Catherine Koncsik**  
Operations  
Senior Manager



For more information on Sage 300 ERP solutions,  
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